



Fax Number	
Email Address	

Individual Application Ver 1.7

Individual Application

Individual Applicant ☐ Sole Proprietor ☐ Surety/Co-Debtor ☐
 Instalment Sale ☐ Lease ☐ Rental ☐
 Surety ID (if applicable) ☐
 New ☐ Used ☐



Personal Details																								
Surname										Dealer Code														
First Name										Originating Branch														
Middle Name/s										Input Branch														
ID/Passport					Tax No.					Marketer														
New ID					VAT No.					Marketer's ID														
Citizenship SA				Other				Home No					Lead Provider											
Title		Initials																						
Permit No.					Cell No					Tenant														
Permit Type					Email					Lodger														
Expiry date					Gender M		F		Married		Divorced		Single		Widowed									
Issued Date					Graduate? Y		N		Date Married				ANC		COP		Other							
Country of Issue					Trading as																			
Country of Res.					Language E		A		Other		Ethnic Group A		B		C		W							
Home Address										Period Y					M									
Postal Address										Postal														
Previous Address										Period Y					M									
Employment Details																								
Employer's Name										Phone					Cont. No									
Address										Postal														
Industry Type					Employee No.					Occupation					Period Y					M				
Previous Employer										Phone					Cont. No									
Address										Postal														
Industry Type					Employee No.					Occupation					Period Y					M				
Spouse's Details																								
Spouse Name										Surname														
ID Number										DOB														
Employer										Address														
Relative's Details																								
Relationship					Phone					Surname					First Name									
Address										Postal														
Home Ownership																								
Own Property? Y		N		In your Name?			In Your Spouse's?			Both?		House		Townhouse		Flat								
Bond/Rental PM R					Purchase Price R					If Flexi/Access Bond, Total Facility R														
Bond Outstanding R					Current Val. R					Erf No.														
Bond Holder Name																								

Banking Details									
Account Type	Cheque	Savings	Transmission						
Branch Code				Bank Name					
Account Holders Name						Account No.			
Overdraft	R		Overdraft Limit		R				
Credit Card Coy.	R		Credit Card No.		R				
Cr Facility Bal Straight R	R		Cr Budget		R				
Cr Facility Limit Straight R	R		Cr Limit Budget		R				
Existing and/or a previous Account with this Credit Provider									
Branch No	Account No.			Current	Paid Up	To be Settled			
Account Name									
Instalment Amount PM			Number of Instalments						
Existing accounts with other Credit Provider									
Company Name		Account No.	Monthly Instalment	Current	Paid Up	To be Settled			
			R						
			R						
Landlord's Details (Where the goods will be kept)									
Name		Address					Postal		
Income Details									
Spouses Income			R						
Basic Salary			R						
+ Car Allowance			R						
+ Income Other than Salary, overtime, Shift allowance etc.			R						
+ Monthly Commission			R						
Total Monthly Income			R						
Net Take Home Pay			R						
Other Source of Income - trusts, maintenance, Rent			R						
Please Specify									
Total Household Expenses									
Bond Payment/Rent	R	Policy/Insurance Repayments			R				
Rates, Water, Electricity	R	Telephone Payment			R				
Vehicle Instalments (Excluding those to be settled)	R	Transport Costs			R				
Personal Loan Repayments	R	Food and Entertainment			R				
Credit Card Repayments	R	Education Costs			R				
Furniture Accounts	R	Maintenance			R				
Clothing Accounts	R	Household Expenses			R				
Overdraft Repayments	R	UIF			R				
Medical Aid	R	Total Tax			R				
Pension	R	Other							
Total Monthly Expenses	R	Salary Date			Payment Date				
Applicants Disposable Income	R	Are you liable as:		Surety	Guarantor	Co-Debtor			
Specify Details of liability									

Insurance-Bank VAPS Instalment Sale/Lease Inside the NCA											
Credit Life	Monthly										
Cover Plus	Monthly										
Extended Warranty	Term										
Other											
Insurance-Bank VAPS Rental – Outside the NCA											
Credit Life	Monthly		Term	Service & Maintenance		Term					
Cover Plus	Monthly	Annual	Term	Extended Warranty		Term					
Motor Comprehensive	Monthly	Annual									
Other											
Comprehensive Vehicle Insurance											
Insurance Company Name						Phone					
Policy No.						Monthly		Annual			
Broker Name						Phone					
Transaction Details											
Goods Description											
Year Model		M&M Code				Dealer Name					
Scheme Code		Buy line Code				Dealer Phone					
Purpose of Goods Business		Private		Taxi		Commerce		Salesman			
Contract Period (Mths)		Payment Frequency (Mths)				Bi-annual		Quarterly		Monthly	
Payment Mode Advance		Arrears		Cash		Debit Order		Special Requirements			
Balloon Payment	%	Balloon Payment		R		Odometer Km's					
Residual Value	%	Residual Payment		R		Initiation Fees to be Financed		Y		N	
Proposed Rate	%	Fixed		Linked		Dealer VAPs				R	
Selling Price (VAT Inclusive)		R		Dealer VAPs		R					
Extras		R		Delivery Fee		R					
Extras		R		Initial Fuelling Charges		R					
Extras		R		Licence and Registration Costs		R					
Extras		R		Less Deposit / Initial Rental		R					
Total Extras		R		Grand Total		R					
Source of Deposit											
Know Your Customer											
Face to Face on-Site		Face to Face Off-Site				Remote Other					

I confirm that:

- (a) I am not a minor. -
- (b) A court has never declared me mentally unfit.
- (c) I am not subject to an Administration Order.
- (d) I do not have any current application pending for debt restructuring or alleviation.
- (e) I do not have any current debt re-arrangement in existence.
- (f) I have not previously applied for a debt re-arrangement.
- (g) I am not under sequestration.
- (h) I do not have applications pending for credit, nor open quotations as envisaged in section 92 of the National Credit Act.

If any of the above is incorrect, state which and give details:

- (a) I would like to be included in any Telemarketing Campaign. ☐ Y/N
- (b) I would like to be included in any Marketing List that you may sell or distribute ☐ Y/N
- (c) I would like to be included in any mass distribution of emails or SMS messages. ☐ Y/N

I understand that I will be liable for a monthly service fee.

I hereby consent to this Credit Provider making enquiries regarding my credit history with any credit bureau.

I consent to this Credit Provider reporting the conclusion of any credit agreement with me to the National Loans Register in compliance with this Credit Provider's obligation under the National Credit Act.

I hereby declare that the information provided by me is true and correct.

Signature of Applicant

Date